



# BUSINESS AND LEGACY PLANNING SERVICES

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— ATTORNEY AT LAW —



# OUR SERVICES

## Legacy Planning Services:

- Medical and Healthcare protections for your & your loved ones
- Emergency medical instructions
- Legally delegate your decision-making to someone you trust in the event of an unexpected emergency or incapacity
- Care and planning for the protection of children
- Help you maximize your Legacy through strategic planning, avoidance of probate, Revocable Trusts, and more!

## Probate Services:

- We help you navigate the legal requirements after the loss of a loved one
- Summary Administration
- Formal Administration
- We offer simplified probate administration solutions!

## Business Services:

- We help you protect your investments and Legacy through strategic planning, Business Plans and Operating Agreements!
- Key business development for new business ventures, property investments, or joint ventures
- Protection of Business ventures within your Estate Plan!





# Business Services for the modern world.

## Having a Good Business Plan **is** Good Business!

- Business Formation
- Articles of Incorporation
- Help you prepare your Organizational Minutes
- Detailed Business Planning
- Operating Agreements and LLC Operating Agreements
- Business Succession Planning
- Business Planning with Estate Planning Coordination
- Contract Review and Drafting
- Real Estate Agreements
- and other services available upon request



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## **Business Start-Ups**

Forming a corporation can limit your exposure to lawsuits and reduce your overall liabilities. We can help you evaluate your business needs and choose the right corporate structure for you. We also provide assistance with the Incorporation Process and filing of required Annual Reports with the State of Florida.



## **Document Drafting**

Proper legal preparation of your corporate documents, employment contracts and non-compete agreements can be crucial to the protection of your business.

- Drafting and reviewing key documents such as LLC Operating Agreements
- Employment Agreements, Non-compete Agreements
- Contract Review and Drafting
- Contract Negotiations
- Release and Waivers



## **Entertainment Law and Special Events**

Entertainment and Special Events Contract Review and Drafting services.



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## Business Process Optimization Design

Thorough auditing of Key Business Processes on your behalf, helping to identify possible liabilities.

- Providing recommendations for improvement to help minimize risks.
- Tailored guidance and recommendations to help you develop company policies and procedures that optimize your business growth
- Award-Winning Process Improvement Plans with knowledge in Risk Management and OSHA!



## Business Succession Planning

Implementing a plan in the event of your death, illness, or incapacitation. Our attorneys are experienced in Estate Planning and can help you evaluate your Business Succession Plan to coordinate with an Estate Plan to keep you covered!



## Investment Planning and Protection

We can help you prepare a business structure that optimizes your business goals while minimizing your risks. Contact us today to learn more about how we can help you protect your investments and Love your Legacy!



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"If you fail to plan, you are planning to fail."  
- Benjamin Franklin

## Thinking about starting a new Business Venture?

Consider this first...

One of the most important steps for success in any business is having a properly drafted and laid-out Business Plan and Operating Agreement (believe it or not)!

- Proper planning can help companies grow 30% faster
- Leads to improved business performance
- Research shows companies that have over 90% growth in sales from one year to the next—usually have business plans and a strong Operating Agreement! (No surprise here)
- Entrepreneurs that take the time to create a plan for their business idea are 152% more likely to actually start their business!
- Businesses with a business plan and Operating Agreement were far more likely to get funding for their venture than those that didn't have a plan. n help you protect your investments and Love your Legacy!

### We will help you:

- Lay the foundation for a strong & successful business
- Develop a thorough Business Plan and Operating Agreement to help take your business to the next level
- Help you protect your investment and Legacy



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# Options to fit your needs and Budget

## **Unbundled Legal Services for Business:**

We offer unbundled legal services for businesses and business transactions to make hiring an attorney less intimidating. We will work with you to help you choose the services you need within a budget that works for you. Pay only for what you need!

## **Comprehensive Business Services:**

For individuals or businesses looking for more thorough Business services, we offer comprehensive packages to meet your needs within our transparent, flat-fee pricing. To learn more about our options, contact us today!



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Sign up  
TODAY



SIGN UP BY EMAILING:  
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Love Your Legacy!

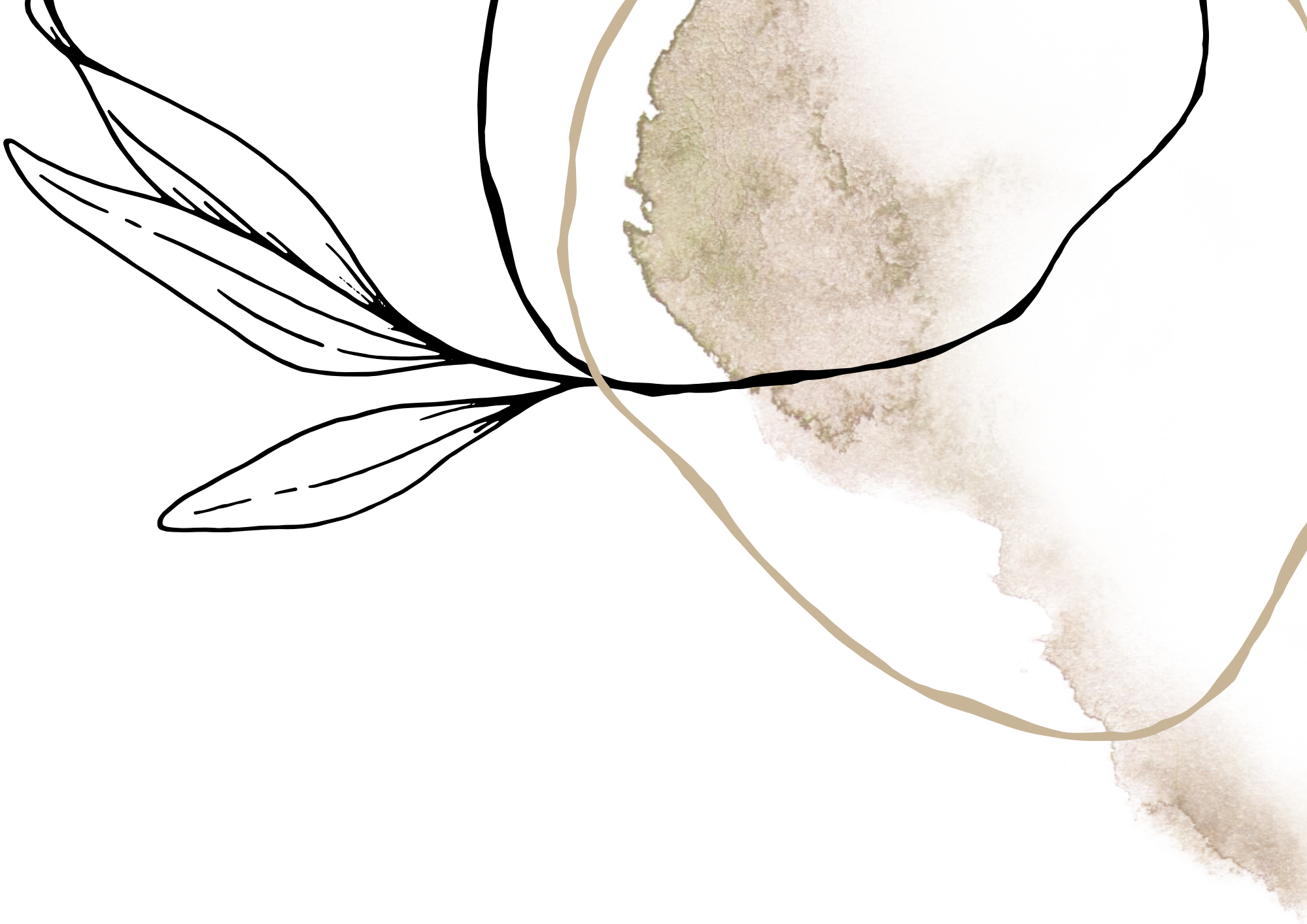


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**Reminder**

Love Your Legacy!  
Let us help you get there.

Okay!



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