



# BUSINESS AND LEGACY PLANNING SERVICES

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— ATTORNEY AT LAW —





# OUR SERVICES

## Legacy Planning Services:

- Medical and Healthcare protections for your & your loved ones
- Emergency medical instructions
- Legally delegate your decision-making to someone you trust in the event of an unexpected emergency or incapacity
- Care and planning for the protection of children
- Help you maximize your Legacy through strategic planning, avoidance of probate, Revocable Trusts, and more!

## Probate Services:

- We help you navigate the legal requirements after the loss of a loved one
- Summary Administration
- Formal Administration
- We offer simplified probate administration solutions!

## Business Services:

- We help you protect your investments and Legacy through strategic planning, Business Plans and Operating Agreements!
- Key business development for new business ventures, property investments, or joint ventures
- Protection of Business ventures within your Estate Plan!







Legacy  
Planning is  
for everyone.

**Legacy Planning is for everyone. It is for:**

- Parents with minor children
- Couples getting married
- Individuals who love to travel
- Individuals planning for retirement
- Entrepreneurs who are looking to invest
- Front-Line Workers, Teachers and Emergency Personnel
- Millennials, and more!



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# Options to fit your needs and Budget

## Individual Estate Planning Documents:

We offer individual Estate Planning documents for individuals looking for particular documents, or those desiring to work on their Estate Plan a little at a time. We understand, and are able to help you with your needs.

## Comprehensive Estate Planning Packages:

For individuals or families looking for a complete Estate Plan, we offer comprehensive packages to meet your needs. Packages are available for individuals or couples, and offer added savings!



Health and Medical  
Protections



Legacy and Financial  
Protections



Both Protections  
(RECOMMENDED)



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# Our Modern Approach to Pricing

## **MODERN SOLUTIONS**

We strive to provide our clients with simple flat-fee packages that meet your needs while providing professional and diligent service! Why does this matter? Flat-fee packages are beneficial to the client in several ways:

1. Allows you to plan and prepare your budget accordingly with less surprises,
2. Gives you control over what services you are receiving,
3. Less hassle for you as the client as you don't have to review and pay monthly invoices for legal fees billed per hour.

We will customize and tailor our services and packages to meet your needs and fit your budget! We also do Revocable Trusts.

### **Essentials Package**

- Living Will & Advanced Directives

### **Health and Medical Package**

- Living Will & Advanced Directives
- Declarations for Pre-Need Guardian
- Durable Power of Attorney

### **Legacy and Asset Package**

- Last Will and Testament
- Durable Power of Attorney

### **Elite Legacy Package (Most Comprehensive!)**

- Includes both Health/Medical and Legacy Protections!



Sign up  
TODAY



**FREE WEBINAR**

**SIGN UP BY EMAILING:  
JACKIE@JMLLOVELAW.COM**



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Love Your Legacy!



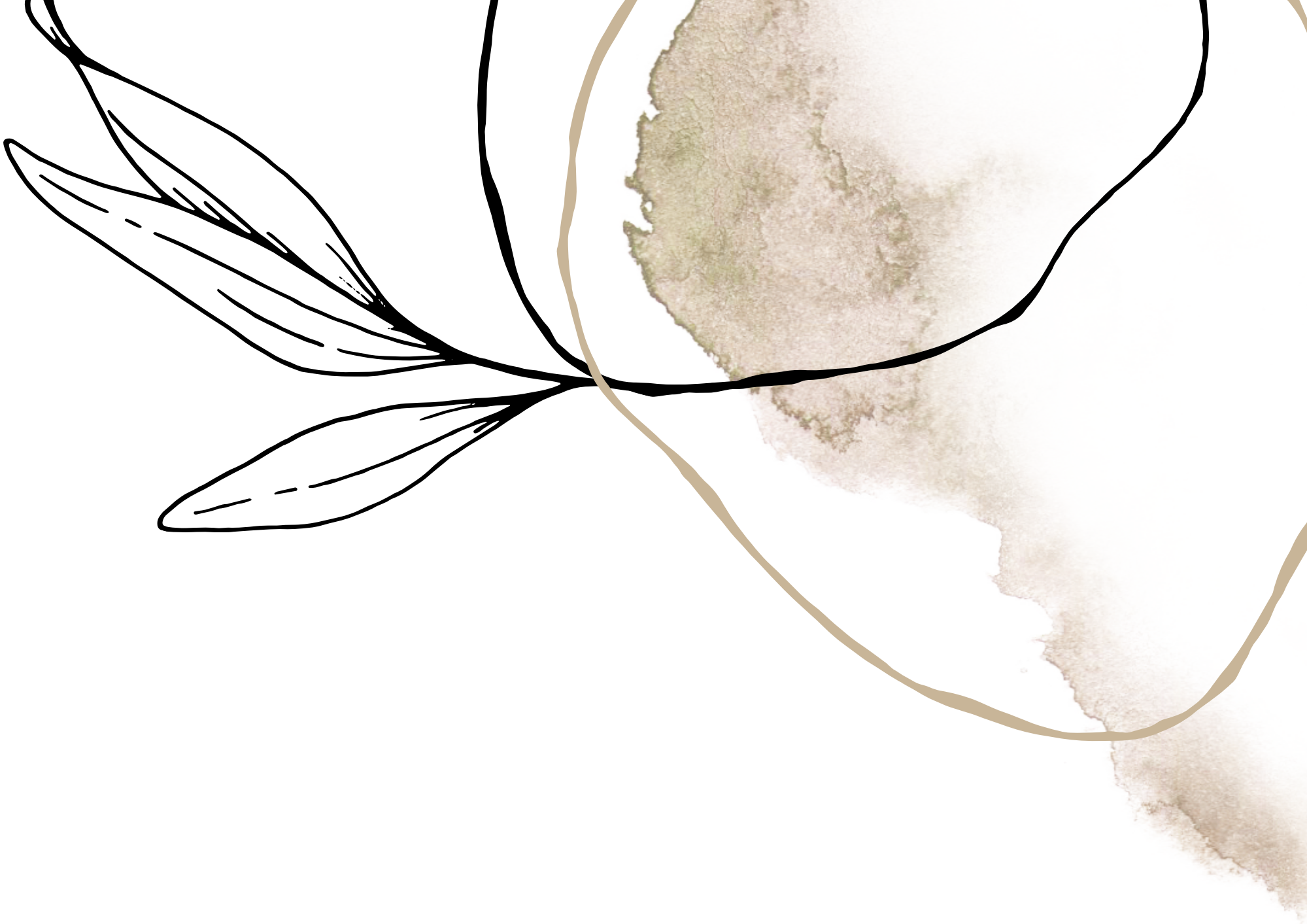
Follow us online for tips and helpful information!  
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**Reminder**

Love Your Legacy!  
Let us help you get there.

Okay!



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